

# **Gordon Food Service Market Updates**

## **Poultry section for Market Update: June 28, 2019**

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### **Poultry | Chicken**

Chicken production is up about 1%, keeping per-capita supply even with last year. Whole and cut-up chicken prices are steady, but have not seen a seasonal uptick which usually accompanies summer weather.

#### Breast and Tenders:

We did not see any holiday lift for chicken breast prices. In fact, medium and select breast prices slipped. It is a very crowded protein market with all sort of retail feature options. Profit per square foot of retail meat case is often lower for chicken breast than other options. Tenders prices are steady/higher on good pulls by further processors and retail delis.

#### Wings:

Wing supply/demand is back in balance as holiday travel lifts food service pulls; prices are steady.

#### Dark Meat:

Export and domestic demand for leg quarters is good; prices have increased 20% in the last 30 days. Thigh meat and leg meat prices are steady/firm.

### **Poultry | Turkey**

Whole turkeys prices continue to increase a little at a time. Prices are now 9% higher than last year.