

# **Gordon Food Service Market Updates**

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## **Grocery & Bakery | Wheat**

Spring wheat (pizza flour) and durum wheat (pasta flour) have inched higher over concerns about damage to the last 10% of the U.S. harvest and Canada's ongoing harvest. Rain and snow have caused sprout damage, vomitoxin and lodging (matted-down plants) to standing crops. There is speculation that part of the 2019 harvest may remain unharvested/unusable.

## **Grocery & Bakery | Soybean Oil**

The USDA reduced estimates of soybean current inventory and 2019 production. As a result soybean oil prices are 5% so far this month.

## **Grocery & Bakery | Sugar**

Beet processors raised offer prices on the small percentage of production they haven't forward sold. Cane sugar processors were holding their bids at a small premium to beet sugar in the East. Beet harvest was behind normal as rains delay progress in the Midwest; cane progress is starting at a normal pace.