

# Gordon Food Service Market Updates

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## Poultry | Chicken

The announcement that the mini-trade deal with China would include resumption of poultry trade (shut down by 2015 avian influenza event in U.S.) breathed optimism back into market conversations. Current conditions remain lackluster, however, and price trends are flat.

Breast and Tenders:

Jumbo and medium chicken breast are a more balanced this week with most product trading at steady prices. Tender prices have leveled out at where they were last year.

Wings:

Prices for all three sizes of wings have leveled out at prices at least 6% above 2018 levels. Processors seem to be getting enough business to keep supplies moving.

Dark Meat:

Frozen leg quarter prices are steady on expectations for more China demand; fresh prices are still discounted. Leg and thigh meat prices are barely steady.

## Poultry | Turkey

Retail turkey ads are breaking with initial reports suggesting they are at about the same level as last year. Wholesale whole turkey prices have peaked at the highest level in almost three years.