

# Gordon Food Service Market Updates

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## Poultry | Chicken

The announcement that poultry trade with China would resume has created seller confidence in price negotiations. Processors are asking for steady/higher prices on most items.

Breast and Tenders:

Jumbo and medium chicken breast prices are higher as sellers take a more confident approach to negotiations. Retail and QSR promotions have helped the demand side and processors are less reluctant to freeze product for future sale (to China?).

Wings:

Prices for all three sizes of wings have leveled out at prices at least 6% above 2018 levels. Processors seem to be getting enough business to keep supplies moving.

Dark Meat:

Frozen leg quarter prices are higher due to export interest; leg and thigh meat prices are steady.

## Poultry | Turkey

Wholesale whole turkey prices have peaked at the highest level in almost three years. We will be watching post-holiday booking prices to gauge how good Thanksgiving clearance was.